

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF

In re: § Case No. 07-02435  
KLEIN, MERLE §  
ROSENFELD, SHELDON §  
Debtor(s) §  
§

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**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION REPORT  
CERTIFICATION THAT THE ESTATE HAS BEEN FULLY ADMINISTERED  
AND APPLICATION TO BE DISCHARGED (TDR)**

ANDREW J. MAXWELL, TRUSTEE, chapter 7 trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned:

Assets Exempt:

Total Distributions to Claimants:

Claims Discharged

Without Payment:

Total Expenses of Administration:

3) Total gross receipts of \$ (see **Exhibit 1**), minus funds paid to the debtor and third parties of \$ (see **Exhibit 2**), yielded net receipts of \$ from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SECURED CLAIMS (from <b>Exhibit 3</b> )	\$	\$	\$	\$
PRIORITY CLAIMS: CHAPTER 7 ADMIN. FEES AND CHARGES (from <b>Exhibit 4</b> )				
PRIOR CHAPTER ADMIN. FEES AND CHARGES (from <b>Exhibit 5</b> )				
PRIORITY UNSECURED CLAIMS (from <b>Exhibit 6</b> )				
GENERAL UNSECURED CLAIMS (from <b>Exhibit 7</b> )				
<b>TOTAL DISBURSEMENTS</b>	\$	\$	\$	\$

4) This case was originally filed under chapter on . The case was pending for months.

5) All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6) An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/ANDREW J. MAXWELL, TRUSTEE  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO  
FINAL ACCOUNT**

**EXHIBIT 1 – GROSS RECEIPTS**

DESCRIPTION	UNIFORM TRAN. CODE <sup>1</sup>	\$ AMOUNT RECEIVED
<b>TOTAL GROSS RECEIPTS</b>		<b>\$</b>

<sup>1</sup>The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

**EXHIBIT 2 – FUNDS PAID TO DEBTOR & THIRD PARTIES**

PAYEE	DESCRIPTION	UNIFORM TRAN. CODE	\$ AMOUNT PAID
NA			
<b>TOTAL FUNDS PAID TO DEBTOR &amp; THIRD PARTIES</b>			<b>\$</b>

**EXHIBIT 3 – SECURED CLAIMS**

CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
INTERNAL REVENUE SERVICE					
<b>TOTAL SECURED CLAIMS</b>		<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

**EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES and CHARGES**

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
ANDREW J. MAXWELL					
CLERK OF BANKRUPTCY COURT					
MAXWELL LAW GROUP, LLC					
MAXWELL LAW GROUP, LLC					
<b>TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES</b>		\$	\$	\$	\$

**EXHIBIT 5 – PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES**

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
NA					
<b>TOTAL PRIOR CHAPTER ADMIN. FEES AND CHARGES</b>		\$	\$	\$	\$

**EXHIBIT 6 – PRIORITY UNSECURED CLAIMS**

CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
INTERNAL REVENUE SERVICE					
<b>TOTAL PRIORITY UNSECURED CLAIMS</b>		\$	\$	\$	\$

**EXHIBIT 7 – GENERAL UNSECURED CLAIMS**

CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
DAVID J. AXELROD & ASSOCIATES					
DEBRA SHAPIRO					
DHL EXPRESS USA INC					
ECAST SETTLEMENT CORPORATION ASSIGN					
HUBBARD STREET LLC					
INTERNAL REVENUE SERVICE					
JEFFREY GROSSMAN					
LEVIN & SCHREDER					
LVNV FUNDING LLC ITS SUCCESSORS AND					
LVNV FUNDING LLC ITS SUCCESSORS AND					
MICK GROSSMAN					
PARSINEN KAPLAN ROSBERG & GOTLIEB					

CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
QWEST COMMUNICATIONS CORP					
TOTAL GENERAL UNSECURED CLAIMS		\$	\$	\$	\$

## INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

## ASSET CASES

Page: 1  
Exhibit 8

Case No: 07-02435 SPS Judge: SUSAN PIERSON SONDERBY  
Case Name: KLEIN, MERLE  
ROSENFELD, SHELDON  
For Period Ending: 05/13/09

Trustee Name: ANDREW J. MAXWELL, TRUSTEE  
Date Filed (f) or Converted (c): 02/12/07 (f)  
341(a) Meeting Date: 03/12/07  
Claims Bar Date: 11/03/08

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 1749 N. WELLS ST., UNIT 813 CHICAGO, IL 60614-5825	480,000.00	0.00	DA	0.00	FA
2. CASH ON HAND	250.00	0.00		0.00	0.00
3. CHASE (CHECKING - MERLE) 10 S DEARBORN CHICAGO, IL	0.00	0.00		0.00	0.00
4. GREAT BANK (CHECKING - SHELDON) 3300 W. DEMPSTER S	29.00	0.00		0.00	0.00
5. MIDAMERICA BANK 300 HOLMES AVENUE CLARENDON HILLS,	176.90	0.00		0.00	0.00
6. LASALLE BANK (SHELDON) 77 SOUTH DEARBORN STREET CH	150.00	0.00		0.00	0.00
7. FURNITURE, APPLICANCES, HOUSEHOLD GOODS, LAPTOP CO	900.00	0.00	DA	0.00	0.00
8. CLOTHING	1,000.00	0.00		0.00	0.00
9. JEWELRY	1,000.00	0.00		0.00	0.00
10. BENEFICIARY, TERM LIFE INSURANCE - HUSBAND	400,000.00	0.00		0.00	0.00
11. TAX REFUND	0.00	Unknown	DA	0.00	0.00
12. M. KLEIN AUCTIONS HAS CLAIM AGAINST ARTHUR BROWN F	0.00	Unknown	DA	0.00	0.00
13. 2 DOGS AT RESIDENCE	0.00	0.00		0.00	0.00
14. Post-Petition Interest Deposits (u)	Unknown	N/A		7.56	Unknown
15. INHERIT. (u)	0.00	Unknown		10,000.00	Unknown

Gross Value of Remaining Assets

TOTALS (Excluding Unknown Values)	\$883,505.90	\$0.00	\$10,007.56	\$0.00
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(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

DISTRIBUTION MADE 3-27-09

TR SZILAGYI RESIGNED

-APP TO EMPLOY ATTYs FOR TRUSTEE FILED

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

ASSET CASES

Page: 2

Exhibit 8

Case No: 07-02435 SPS Judge: SUSAN PIERSON SONDERBY  
Case Name: KLEIN, MERLE  
ROSENFELD, SHELDON

Trustee Name: ANDREW J. MAXWELL, TRUSTEE  
Date Filed (f) or Converted (c): 02/12/07 (f)  
341(a) Meeting Date: 03/12/07  
Claims Bar Date: 11/03/08

Initial Projected Date of Final Report (TFR): 12/31/08

Current Projected Date of Final Report (TFR): 03/31/09



ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-02435 -SPS  
Case Name: KLEIN, MERLE  
ROSENFELD, SHELDON  
Taxpayer ID No: \*\*\*\*\*0341  
For Period Ending: 05/13/09

Trustee Name: ANDREW J. MAXWELL, TRUSTEE  
Bank Name: Bank of America, N.A.  
Account Number / CD #: 4429208269 Money Market Account (Interest Earn

Blanket Bond (per case limit): \$ 5,000,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
05/29/08	15	MICHAEL GROSSMAN JT WROS	Rosenfeld Trust Pymt	1121-000	10,000.00		10,000.00
06/30/08	14	BANK OF AMERICA	Interest Rate 0.150	1270-000	1.19		10,001.19
07/31/08	14	Bank of America, N.A.	Interest Rate 0.150	1270-000	1.27		10,002.46
08/29/08	14	Bank of America, N.A.	Interest Rate 0.150	1270-000	1.27		10,003.73
09/30/08	14	Bank of America, N.A.	Interest Rate 0.150	1270-000	1.23		10,004.96
10/31/08	14	Bank of America, N.A.	Interest Rate 0.100	1270-000	0.97		10,005.93
11/28/08	14	Bank of America, N.A.	Interest Rate 0.100	1270-000	0.82		10,006.75
12/31/08	14	Bank of America, N.A.	Interest Rate 0.010	1270-000	0.51		10,007.26
01/30/09	14	Bank of America, N.A.	Interest Rate 0.010	1270-000	0.08		10,007.34
02/27/09	14	Bank of America, N.A.	Interest Rate 0.010	1270-000	0.08		10,007.42
03/26/09	14	Bank of America, N.A.	INTEREST REC'D FROM BANK	1270-000	0.07		10,007.49
03/27/09	14	Bank of America, N.A.	INTEREST REC'D FROM BANK	1270-000	0.07		10,007.56
03/27/09		Transfer to Acct #4429208418	Final Posting Transfer	9999-000		10,007.56	0.00

COLUMN TOTALS	10,007.56	10,007.56	0.00
Less: Bank Transfers/CD's	0.00	10,007.56	
Subtotal	10,007.56	0.00	
Less: Payments to Debtors		0.00	
Net	10,007.56	0.00	

Page Subtotals 10,007.56 10,007.56

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-02435 -SPS  
Case Name: KLEIN, MERLE  
ROSENFELD, SHELDON  
Taxpayer ID No: \*\*\*\*\*0341  
For Period Ending: 05/13/09

Trustee Name: ANDREW J. MAXWELL, TRUSTEE  
Bank Name: Bank of America, N.A.  
Account Number / CD #: 4429208405 Money Market - Interest Bearing

Blanket Bond (per case limit): \$ 5,000,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			NO TRANSACTIONS				
			BALANCE FORWARD				0.00

COLUMN TOTALS	0.00	0.00	0.00
Less: Bank Transfers/CD's	0.00	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

Page Subtotals 0.00 0.00

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-02435 -SPS  
Case Name: KLEIN, MERLE  
ROSENFELD, SHELDON  
Taxpayer ID No: \*\*\*\*\*0341  
For Period Ending: 05/13/09

Trustee Name: ANDREW J. MAXWELL, TRUSTEE  
Bank Name: Bank of America, N.A.  
Account Number / CD #: 4429208418 Checking Account (Non-Interest Earn

Blanket Bond (per case limit): \$ 5,000,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/27/09			BALANCE FORWARD				0.00
03/27/09	001001	Transfer from Acct #4429208269 ANDREW J. MAXWELL 105 W. Adams SUITE 3200 CHICAGO, ILLINOIS 60603	Transfer In From MMA Account Chapter 7 Compensation/Fees	9999-000 2100-000	10,007.56		10,007.56 8,256.83
03/27/09	001002	CLERK OF BANKRUPTCY COURT	Clerk of the Courts Costs (includes	2700-000		260.00	7,996.83
03/27/09	001003	MAXWELL LAW GROUP, LLC 105 WEST ADAMS SUITE 3200 CHICAGO, IL 60603	Attorney for Trustee Fees (Trustee	3110-000		2,440.00	5,556.83
03/27/09	001004	MAXWELL LAW GROUP, LLC 105 WEST ADAMS SUITE 3200 CHICAGO, IL 60603	Attorney for Trustee Expenses (Trus	3120-000		5.70	5,551.13
03/27/09	001005	Internal Revenue Service Centralized Insolvency Operation Post Office Box 21126 Philadelphia, PA 19114	Claim 000008B, Payment 36.23597%	4300-000		5,551.13	0.00

COLUMN TOTALS	10,007.56	10,007.56	0.00
Less: Bank Transfers/CD's	10,007.56	0.00	
Subtotal	0.00	10,007.56	
Less: Payments to Debtors		0.00	
Net	0.00	10,007.56	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Money Market Account (Interest Earn - 4429208269	10,007.56	0.00	0.00
Money Market - Interest Bearing - 4429208405	0.00	0.00	0.00
Checking Account (Non-Interest Earn - 4429208418	0.00	10,007.56	0.00

Page Subtotals 10,007.56 10,007.56

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-02435 -SPS  
Case Name: KLEIN, MERLE  
ROSENFELD, SHELDON  
Taxpayer ID No: \*\*\*\*\*0341  
For Period Ending: 05/13/09

Trustee Name: ANDREW J. MAXWELL, TRUSTEE  
Bank Name: Bank of America, N.A.  
Account Number / CD #: 4429208418 Checking Account (Non-Interest Earn

Blanket Bond (per case limit): \$ 5,000,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
					10,007.56	10,007.56	0.00
					(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.00 0.00